

**Finance Commission – Meeting Minutes**  
**Immaculate Heart of Mary, Indianapolis, IN**  
**October 24, 2023**

**1. Call to Order**

The Finance Commission (the “Commission”) of Immaculate Heart of Mary Catholic Church, Indianapolis, IN (“IHM”) was held in-person at 7:00 PM on October 24, 2023. Jim Elias called the meeting to order and started the meeting with a prayer. Voting Participants: Jim Elias, Mike Wessel, Matt Jones, Roger Neal, Mark Gargula, & Emily Allison. Staff Participant (non-voting): Anna Harvey (Business Manager) and Fr. Pat Beidelman (Pastor). Jim announced that, as planned, he would be stepping down as Chair. Mike Wessel replaces Jim as Chairman of the Commission. The Commission and Fr. Pat thank Jim for his years of service.

**2. Prior Meeting Minutes**

Minutes for the September 2023 meeting were reviewed and approved.

**3. Review and Approval of Financial Statements**

Financial statements for the month ended September 30, 2023 for the School, Parish, PTO, and the Athletic Commission were reviewed and approved. Financial statements were primarily reviewed in comparison to the established budget as well as to prior year. Anna noted that she would begin forecasting for the full year in the November/December timeframe.

**4. Extraordinary Non-Budgeted Expenditures in Excess of \$5,000**

There were no new non-budgeted expenditures since the previous discussion.

**5. Business Manager Report**

Nothing of note to report.

**6. Chair’s Report**

Nothing of note to report.

**7. Other Business**

The Commission briefly discussed whether it was still necessary to assign liaisons to other committees.

**8. Future Meetings – 11/28, 12/19**

**9. Adjournment**

There being no further business brought before the Commission, the meeting was adjourned at 8:02 PM.

Respectfully submitted,

Emily Allison